

Paulig Journey Towards 100 % Renewable Laminates 2025





Table of content

- 1. Sustainable packaging development
- 2. Carbon footprint of Paulig coffee chain
- 3. Timetable of renewable packaging material development
- 4. Quality of renewable coffee laminates





Paulig in brief

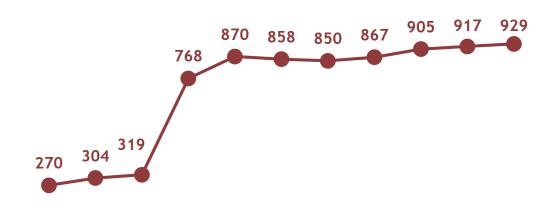
Net sales

929
MILLION EUROS

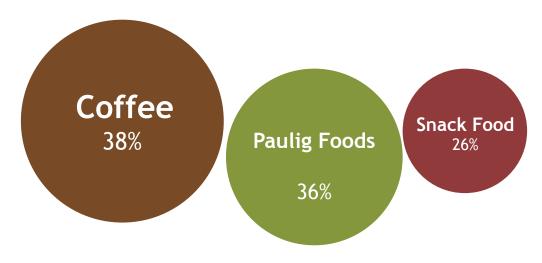
Operating profit

6.7%

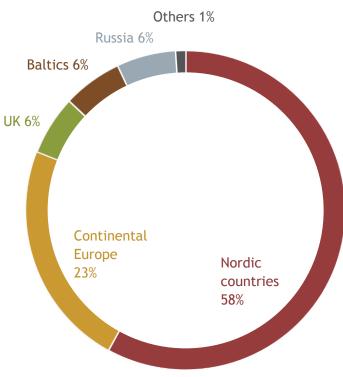
Revenue from 2007 to 2017



Net sales per division



Net sales per market







We reduce our environmental impact

— in the whole value chain when possible

Renewable energy used in Finland and Sweden

- Paulig roasts its coffees in the Vuosaari roastery by biogas and uses wind-generated power
- Paulig Foods division uses renewable electricity in Sweden

We offer sustainable alternatives to the consumers

- The share of **organic** products increasing
- More inspiring **vegetable** food recipes
- We work for **reducing food waste** both in our own production and in at the consumers' tables



Sustainable packaging development



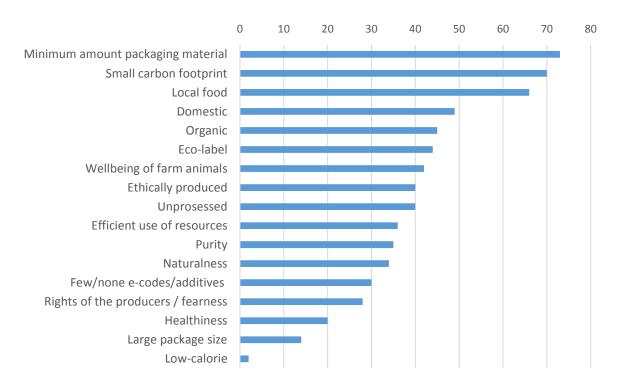
Sustainable package / Consumer point of view

For consumers "environmental friendly pack" *

- = paper/cardboard
- = recyclable/biodegradable/burned



For consumers "environmental friendly food" = has minimal amount of packaging material**



^{*} Lohaspack IdeaBlog ORC 2012, n = 137 (Web survey from Norstat panel)

^{**} Hartikainen et al. 2013, n = 1010 (Web survey by LUKE & Taloustutkimus)



What is sustainable package?







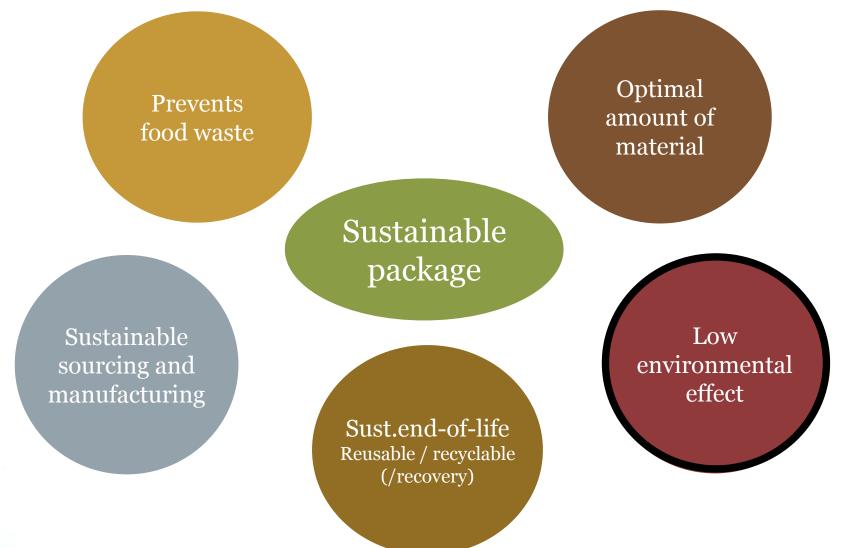
Sustainable package

Low environmental effect of product+pack

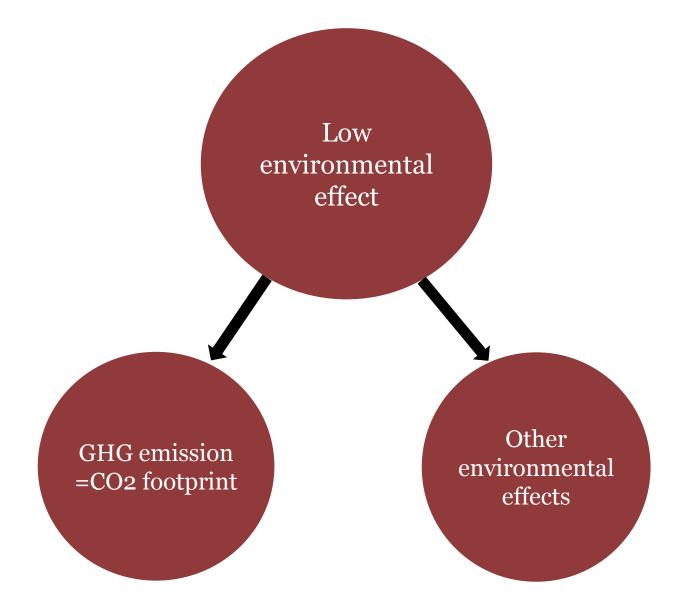
Sustainable sourcing and manufacturing



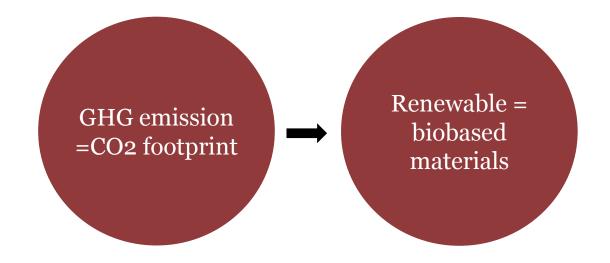
What is sustainable package?









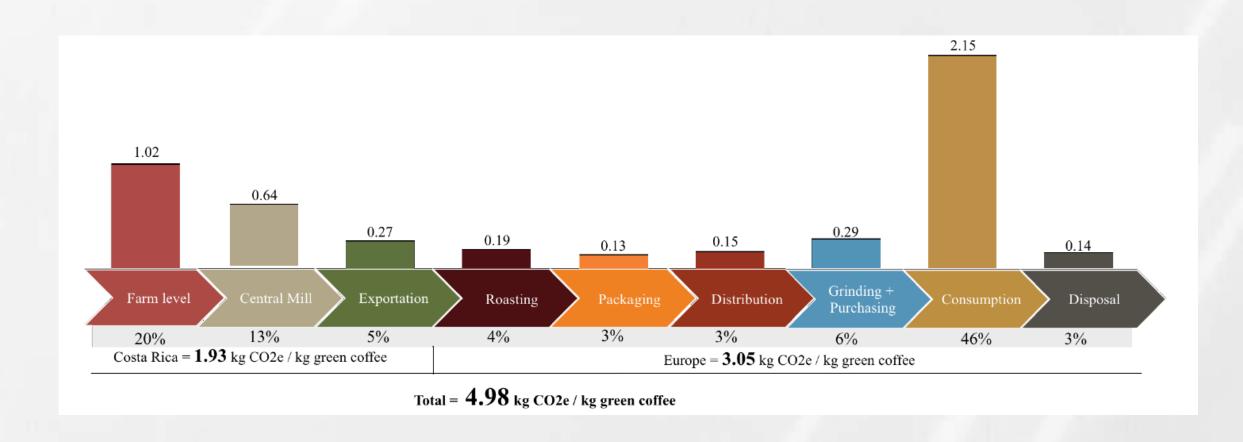




Carbon footprint of Paulig coffee chain



Carbon footprint of Costa Rican coffee supply chain



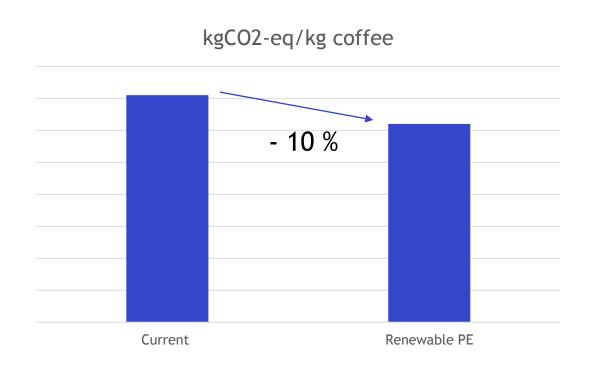


Timetable of renewable packaging material development



Mundo in vacuum pack made of 45 % renewable laminate with renewable energy









Quality of renewable coffee laminates



Quality – consumer perception

- Functionality
 - Opening
 - Re-closing
- Food safety

Recycling





Coffee laminate structure

Printing layer + puncture resistance

Barrier layer

Sealing layer



Quality – retail & consumer perception

- Shelf-life
- Durability





Quality in Paulig production

- Machine runnability
- Durability



For the bright future of coffee.



